## WILL QUESTIONAIRE

**Applicant Information** 

Full Name										
Maiden Name										
Date of Birth										
Address										
Phone Number	one Number (H)			(0)			(C)			
Email									-	
		_								
			Sp	ouse's Inf	ormati	on				
Description	cription First Name			Last Name			Date of Birth Date of			Date of
								Mar	riage	Divorce
Current Spouse										
Former Spouse #1										
Former Spouse #2										
				Child						
Name of Child				Date of Birth						Handicap? Y
										or N
What age should the ch	What age should the child receive their inheritance? (insert # of years of right)						years			
			Gı	uardian In						
Name				R	elation	ship				
Address										
Phone Number	(H)			(0	0)			(C)		
Alternate Guardian Information										
Name		Relationship								
Address							1			
Phone Number (	(H)			(	0)			(C)		

Executor Information										
Name				Relation	onship					
Address										
Phone Number	(H)			(0)				(C)		
			•				Į.			
		Altern	nate Execu	tor Info	rmation					
Name				Relatio	onship					
Address										
Phone Number	(H)			(0)		(C)				
	Beneficiaries									
Name		Address			Date of	Birth	Gifts			
		-								
Balance of Estat	te to go to Sp	ouse?				Yes			No	
		how should your est	tate be div	ided?						
Between Children						Yes			No	
If children pass	away before	e you or at the same	time who	would g	et the ba	lance of	f your e	state	?	
Parents				Sibling	blings					
Others					arity					
Assets										
Asset		Value			Location					
Real Estate										
Bank Accounts										

any questions relating to the above, please feel free to call.  Thank you.  Brenda Tan-Uhuegbulem	Assets (Continued)							
Stocks / Non-Registered Investments	Asset	Value	Location					
Investments	Insurance							
Investments								
Investments								
Pensions  Safety Deposit Box Collections Other Other In the office of BTU In your safety deposit boxOther Please note that this questionnaire is not meant to be all inclusive of all issues that need to be addressed in a Will. If you have any questions relating to the above, please feel free to call.  Thank you.  Brenda Tan-Uhuegbulem	Stocks / Non-Registered							
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Brenda Tan-Uhuegbulem Barrister and Solicitor	Thank you.							
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